



# SHINE Program at HESSCO (781) 784-4944

## Medicare Drug Plan Pre-Enrollment Information



**Print Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
Street City Zip Code

**Medicare #\*:** \_\_\_\_\_ **Effective Date\*\* of Medicare A** \_\_\_\_\_ **B:** \_\_\_\_\_  
\*As it appears on your Medicare card \*\*As it appears on your Medicare card - Month & Year

**Email address :** \_\_\_\_\_ **Married** \_\_\_\_\_ **Widowed** \_\_\_\_\_ **Single** \_\_\_\_\_

**Are you enrolled in any of the following insurance plans, please check if yes:**

Blue Cross/Blue Shield Medex Bronze: _____	Fallon Supplement 1: _____	Harvard Pilgrim Supplement 1: _____
Blue Cross/Blue Shield Medex Sapphire: _____	Fallon Supplement 1A: _____	Harvard Pilgrim Supplement 1A: _____
Blue Cross/Blue Shield Medex Core: _____	Fallon Core: _____	Harvard Pilgrim Core: _____
Health New England Supplement 1: _____	Humana Supplement 1: _____	Tufts Supplement 1: _____
Health New England Supplement 1A: _____	Humana Supplement 1A: _____	Tufts Supplement 1A: _____
Health New England Core: _____	Humana Core: _____	Tufts Core: _____
United /AARP Supplement 1: _____	VA Health Plan: _____ TRICARE: _____	
United /AARP Supplement 1A: _____	Other – Name of plan/company: _____	
United/AARP Core: _____		

**Are you in an employer retiree plan? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please provide information:**

Name of Plan: \_\_\_\_\_ Does the plan provide prescription coverage? Yes \_\_\_\_\_ No \_\_\_\_\_

**Do you have a Medicare Part D Drug plan? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, name of plan** \_\_\_\_\_

**Do you have a Medicare Advantage (HMO or PPO) plan? Yes \_\_\_\_\_ No \_\_\_\_\_ Plan:** \_\_\_\_\_

**Are you enrolled in Prescription Advantage? Yes \_\_\_\_\_ No \_\_\_\_\_ No, but I have applied** \_\_\_\_\_

**Do you receive help with Medicare prescription drug plan costs? (LIS/Extra Help)? Yes \_\_\_\_\_ No \_\_\_\_\_**

**Are you enrolled in MassHealth? Yes \_\_\_\_\_ No \_\_\_\_\_**

**Note:** There are benefit programs that might help with your health care costs. If you want us to check your eligibility, tell us your GROSS monthly income (you & spouse combined): \$ \_\_\_\_\_

**PLEASE LIST YOUR PRESCRIPTION MEDICATIONS ONLY ON THE BACK SIDE OF THIS FORM**

<b>For Office Use Only</b>	
My Medicare Acct. Established on: _____	
by: Client: _____	Shine: _____
U: _____	
P: _____	
General Search will be done: _____	
Counselor: _____	

<b>For Office Use</b>
Rec'd. _____

What pharmacy do you use? \_\_\_\_\_

Pharmacy choice can impact your costs. Would you change your pharmacy to save money? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, **NAME SPECIFIC PHARMACIES** you would use: \_\_\_\_\_

I only want to use mail order with my drug plan: Yes \_\_\_\_\_ No \_\_\_\_\_

<p><b>Drug Name</b> Example: <u>Metoprolol Succinate</u> <u>Novolog FlexPen</u></p> <p>* <b>AS IT APPEARS ON THE BOTTLE:</b> IF YOU TAKE GENERIC LIST THE GENERIC NAME</p> <p>* <b>DO NOT LIST</b> VITAMINS, ASPIRIN, OR OTHER OVER THE COUNTER NON PRESCRIPTION ITEMS</p>	<p><b>Drug Strength &amp; Dosage</b> Example: <u>50 Mg. – one per day</u> <u>8 Pens per month</u></p> <p>* <b>WRITE TABLET or CAPSULE, VIALS, TUBES,</b> <b>BOTTLES (with the size of bottle)</b></p> <p>* <b>LIST MONTHLY QUANTITIES</b></p> <p>* <b>DO NOT WRITE “AS NEEDED” AS A QUANTITY -</b> <b>ESTIMATE HOW MANY AND HOW OFTEN?</b></p>
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	
11.	
12.	
13.	
14.	

**IF YOU HAVE AN APPOINTMENT WITH A SHINE COUNSELOR, PLEASE BRING THIS COMPLETED FORM  
ALONG WITH YOUR MEDICARE CARD TO YOUR APPOINTMENT**

**If not, please mail this completed form to:**  
**HESSCO Elder Services**  
**One Merchant Street, Sharon, MA 02067**  
**Attn: SHINE Office**